

“আইপিও বিজ্ঞপ্তি”

দুয়ার সার্ভিসেস পিএলসি এর আইপিও Qualified Investor Offer (QIO) আবেদনে আগ্রহী সম্মানিত বিনিয়োগকারীগণের উদ্দেশ্যে জানানো যাচ্ছে যে, Electronic Subscription System (ESS) এর মাধ্যমে Qualified Investor (QI) হিসেবে নিবন্ধন সম্পন্নকারী বিনিয়োগকারীগণ Electronic Subscription System (ESS) দ্বারা নিম্নোক্ত তথ্যাদি অনুযায়ী আবেদন করতে পারবেন;

A. QIO SUMMARY:

Issuer Name	:	DOER SERVICES PLC.
Issuer Code	:	DOERPLC
Total Fund to be raised through QIO	:	BDT 50,000,000/-
Total Number of Shares to be Offloaded	:	5,000,000
Face value	:	BDT 10/- each share
Manager to the issue	:	Alpha Capital Management Ltd.

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs subscription	:	Qualified Investors (QIs) registered with the Electronic Subscription System (ESS) of the Exchanges and individual investors having minimum investment of BDT 3,000,000/- (taka thirty lac) or above in the matured listed securities at market value (the close price of both Exchanges whichever is higher) on January 9, 2025 (day end).
Period of Subscription	:	Starts at 10:00 a.m. on January 19, 2025 Closes at 4:30 p.m. on January 23, 2025
Deposit of Subscription Fees (BDT 1,000) and 100% of Collateral amount	:	Starts at 10:00 a.m. on January 19, 2025 Closes at 2:00 p.m. on January 23, 2025
Total Fund to be raised from QIs	:	BDT 50,000,000/-
Total number of shares to be offered for QIs	:	5,000,000
Minimum amount of subscription	:	BDT 200,000 or its multiple
Maximum amount allowed for subscription by any QI	:	BDT 2,500,000/- (5% of total issue)
Maximum number of shares to be offered for any QI	:	250,000 shares (5% of total issue)
Subscription Fee for each QI	:	BDT 1,000 (One thousand)
Maximum number of Subscription can be placed by any QI	:	1 (One)
Minimum Investment by any QI (at Market price)	:	BDT 3,000,000/- (thirty lac only)
Cut-off date for Minimum Investment	:	January 9, 2025 (day end)
Collateral amount for any QI	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange PLC.
Bank Name	:	Mercantile Bank PLC
Account Number	:	135413134079404
Branch Name	:	Any branch in Bangladesh

অনুরোধক্রমে,
এবি এন্ড কোং লিঃ